



February 23, 2017

Dear Supplier,

LMI Aerospace has signed a merger agreement to be acquired by Sonaca Group, a privately held global aerostructures company headquartered in Gosselies, Belgium. This transaction is expected to bring our combined company to the forefront as a leader in the design and manufacture of complex aerostructures while helping to diversify our global customer base. Our businesses have complementary product portfolios that largely serve different aerospace primes and Tier 1 suppliers around the world, and we see great opportunity for both companies in terms of market expansion.

The transaction is expected to close mid-2017, subject to LMI shareholder approval as well as certain regulatory approvals and other customary closing conditions. Upon closing, LMI will operate as LMI Aerospace – A Member of the Sonaca Group. LMI headquarters will remain in St. Charles, Missouri. Dan Korte will continue to serve as Chief Executive Officer, and other members of the senior leadership team will also remain in place.

We do not expect any significant changes to how you do business with us today. While we will be a member of the Sonaca Group, we will continue to operate as a separate entity, and we remain focused on delivering the highest quality of products and services to our customers.

Together, LMI and Sonaca expect to offer our customers a stronger organization with expanded capabilities. We will provide further updates and coordinate with you as necessary as this transaction progresses to close. In the meantime, you can learn more about this proposed transaction in our news release at:

<http://ir.lmiaerospace.com/releasedetail.cfm?ReleaseID=1012361>

If you have questions, please contact your LMI procurement agent.

Sincerely,

A handwritten signature in black ink, appearing to read "Brian McCarthy", written over a light blue background graphic.

Brian McCarthy
Executive Director, Material Management

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